

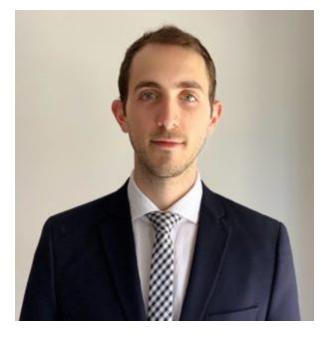


Rights On the Line: Are Human Rights the Price of Progress for Big Tech?

Investor Briefing on the 2025 Ranking Digital Rights Index: Big Tech Edition 13 May 2025







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2025 Ranking Digital Rights Index Big Tech Edition

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Digital Transformation Lead 13 May, 2025 Investor Alliance for Human Rights

Digital Transformation



Digital rights are a critical gateway to digital inclusion.



We hold companies accountable for developing and using digital technology in ways that are inclusive, equitable, and rights-based, within and across societies.

The **Digital Inclusion Benchmark** advances corporate accountability on **digital inclusion** by assessing 200 of the most powerful tech companies.

Ranking Digital Rights advances transparency and accountability on digital rights among the world's most powerful technology and telecommunications companies.



Now housed at



• Seven iterations to date (2015, 2017, 2018, 2019, 2020, 2022, 2025)

- 14 digital platforms & 12 telecommunications operators
 - 43 digital services

35 telecom services

- Indicators grounded in international human rights frameworks
- Measurement areas
 - Governance
 - Freedom of expression and access to information
 - Privacy





Measurement areas





GOVERNANCE

- Human rights policy commitment
- Governance and management oversight
- Training and whistleblower protection
- Human rights due diligence
- Stakeholder engagement
- Remedy processes

FREEDOM OF EXPRESSION

- Access to terms / rules
- Transparency about how policies are enforced
- Government and private demands to restrict content or access to service
- Identity policies
- Network management and shutdowns

PRIVACY

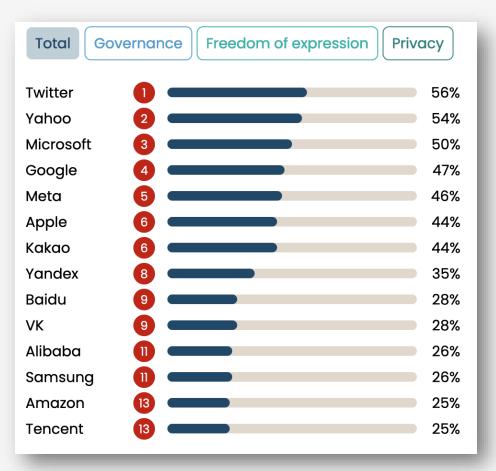
- Access to privacy policies
- Collection and handling of user information
- Government and private demands for **user data**
- Security

Policies on algorithms (use, development) and advertising (content, targeting)

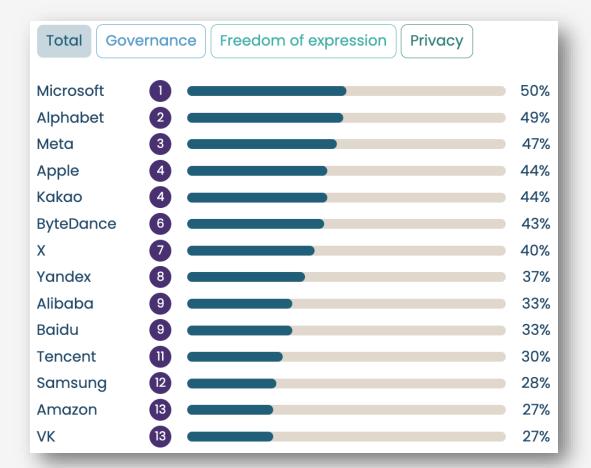
2025 RDR Index: Big Tech Edition What's the overall landscape after 3 years?



2022 scores



2025 scores



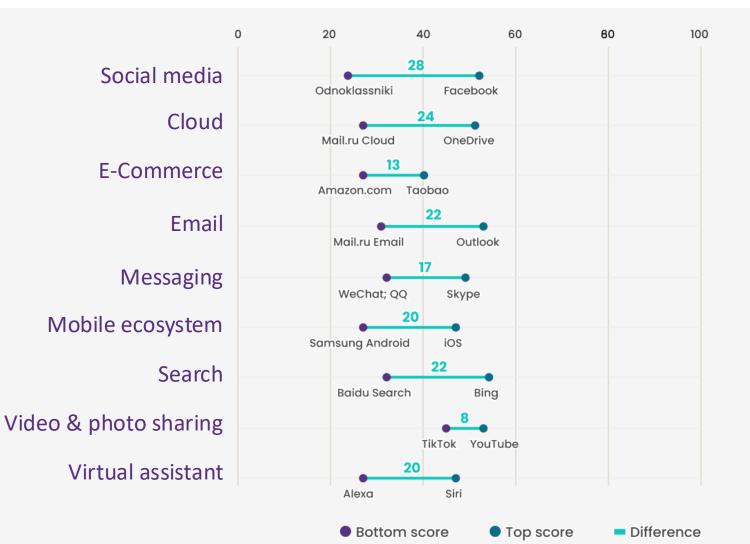
US tech giants are moving slow and not fixing things



 U.S.-based platforms maintain the lead over Chinese, South Korean, and Russian counterparts... but there's not much to brag about.

Critical governance processes, from whistleblower protections to human rights due diligence.

• Their disclosed **privacy** and security protections were also among the strongest.



Chinese giants are racing to improve transparency

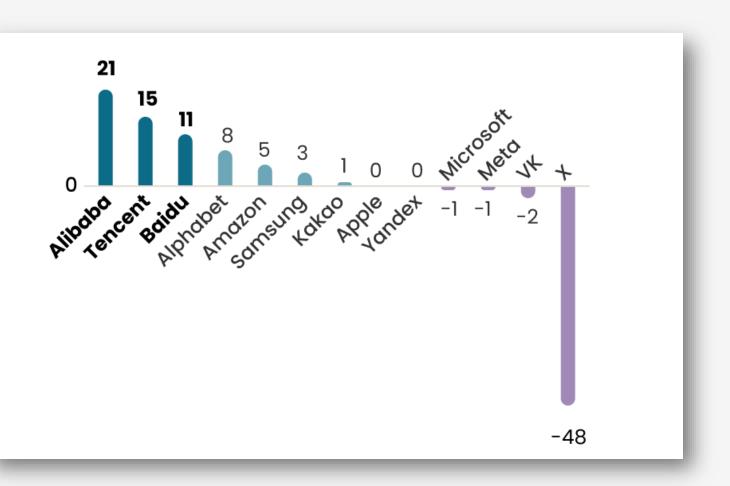


First-time human rights commitment by Alibaba and Tencent.

Conducted regular **human rights impact assessments** to identify how government regulations and policies affect freedom of expression and information as well as privacy.

Top-down mechanisms:
Management and oversight over the effects of their policies and practices.

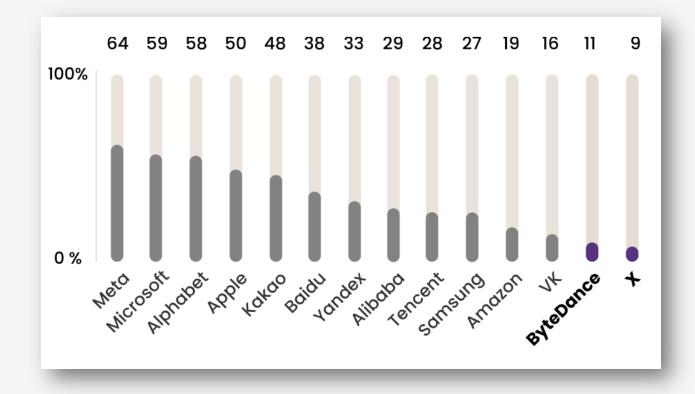
Their progress this year was largely a catch-up from a historically low baseline rather than a leap ahead.



Private platforms are falling short on governance



- Comparable transparency to other U.S.-based platforms on policies and practices protecting freedom of expression and privacy.
- **Shortcomings** on **governance** processes raise serious concerns about:
 - Accountability
 - Oversight
 - Decision-making on content moderation
 - Data security
 - Societal impacts of their algorithms



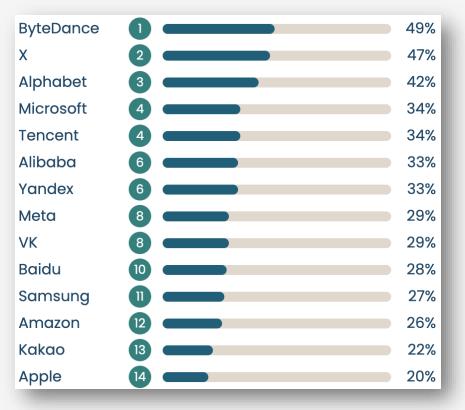
There's no opting out of algorithmic business models



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Targeted advertising



The scores for this Lens are an average of the following indicators: G4(c); F1(b); F2(b); F1(c); F2(c); F3(b); F3(c); F4(c); P3(a); P3(b); P4; P5; P7; P8, elements 5 and 6; and P9.

The gears behind Big Tech's business model machine remain opaque.

Most companies did not disclose whether they provide users with options to control how their information is used to develop algorithms.

Algorithmic transparency

ByteDance	0 —		38%
Alibaba	2 —		36%
Microsoft	3 🕳		30%
Meta	4 —		27%
Alphabet	5 🛑		24%
Kakao	6		23%
VK	7 —		21%
X	7 —		21%
Baidu	9 🛑		19%
Yandex	9 🛑		19%
Apple	0 -		10%
Amazon	13 🗕		8%
Samsung	13 🗕		8%
Tencent	13 🗕		8%

The scores for this Lens are an average of the following indicators: G1, element 3; G4(d); F1(d); F2(d); F3(a), element 4; F3(c), element 4; F12; F13; P1(b); P2(b); and P7, elements 7 and 8.





Company scores by indicator

We conduct our research using human rights-based indicators organized under three top-level categories: governance, freedom of expression and information, and privacy.

G: Governance

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P: Privacy

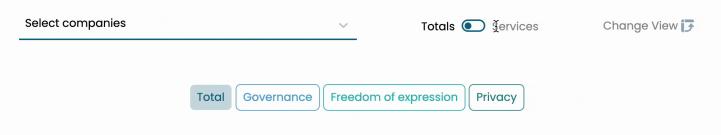
P2a. Changes to privacy policies

G1. Policy commitment	P1. Access to policies affecting users' privacy		
G2. Governance and management oversight		Pla. Access to privacy policies	
G3. Internal implementation	۴	Plb. Access to algorithmic system development policies	
G4. Human rights due diligence			
G4a. Impact assessment: Governments and	P2. Notification of changes		

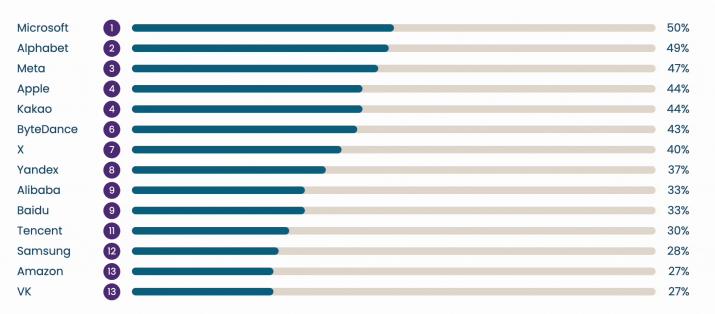
ote25/indicators/P1b

2025 company and service scores

Select and compare total company and service scores, as well as scores in our three top-level categories: governance, freedom of expression and information, and privacy. Click on "Change View" to see scores by service. Learn more about how we tally our scores on our Methods and Standards page.

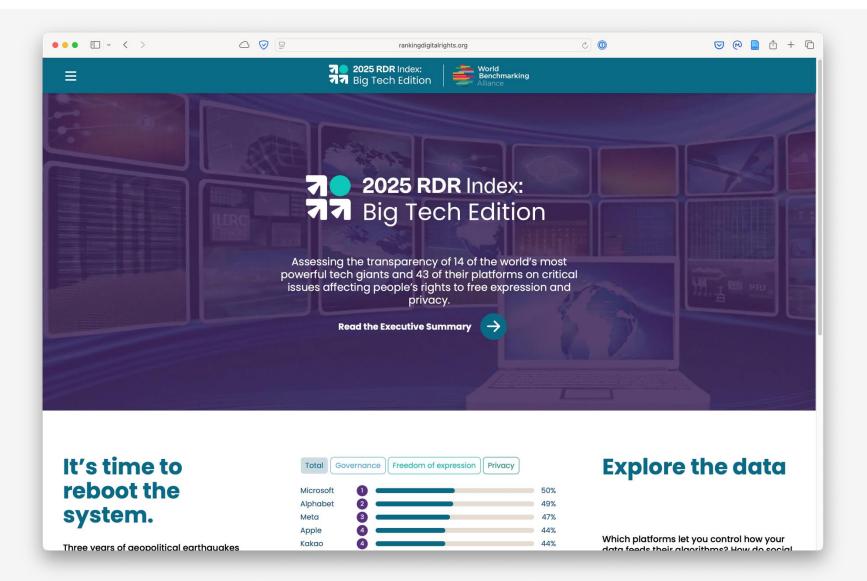


Data Explorer



Thank you!











Let's Discuss

Additional Resources



- <u>Citing New Evidence of Backsliding by Tech Companies, Investors Reiterate Call for</u> <u>Robust Safeguards to Protect Users' Digital Rights</u>, Investor Alliance for Human Rights
- <u>Three years on, U.S. tech giants are moving slow and not fixing things</u>, Jan Rydzak, World Benchmarking Alliance
- <u>Private platforms are falling short on transparent governance</u>, Jie Zhang, OpenMic
- <u>User data fuels Big Tech's algorithms, and there's no opting out</u>, Samantha Ndiwalana, World Benchmarking Alliance
- <u>Why Chinese tech giants are racing to improve transparency</u>, Jie Zhang, OpenMic





THANK YOU FOR ATTENDING!

To learn more about the Investor Alliance's coordinated Digital Rights and Al Accountability collective investor engagement, please refer to our <u>Tech and Human</u> <u>Rights webpage</u>. If you would like to participate in this engagement initiative, please complete this <u>form</u>.